

DDA ETP AG

DDA Heliad Dynamic Blockchain ETP
(ISIN: DE000A4AHWT9)

linked to:
Heliad Blockchain Traction Index

**Final Terms
&
Summary**

Final Terms

Final Terms dated 03.12.2024

DDA ETP AG

(a society limited by shares incorporated in Liechtenstein)

Issue of

Up to 5,000,000,000 notes

DDA Heliad Dynamic Blockchain ETP *

(ISIN: DE000A4AHWT9)

DDA Programme for the issuance of Notes secured by Cryptocurrencies

(the "Notes")

This document constitutes the Final Terms in the meaning of Art 8 of the Prospectus Regulation of the Notes described herein. These Final Terms must always be read in conjunction with the Base Prospectus issued by the Issuer and approved by the Liechtenstein FMA on 22.11.2021, 21.11.2022, 21.11.2023 and 21.11.2024 (prolongation) (the 'Base Prospectus') together with supplements, if any, in order for an investor to obtain any and all information relevant for a decision whether to invest in the Notes. Full information on DDA ETP AG (the 'Issuer') and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (together with any supplement thereto) is available on the website of the Issuer at www.deutschedigitalassets.com. Terms used in these Final Terms bear the same meaning as in the Base Prospectus.

A summary of the individual issue is annexed to these Final Terms.

The DDA Heliad Dynamic Blockchain ETP are derivative financial instruments (debt instruments) according to German Law.

The Products do not constitute collective investment schemes within the meaning of § 1 Abs. 1 S. 1 of the German Investment Code (Kapitalanlagegesetzbuch - KAGB) or the Liechtenstein Law on Organisms for collective investments in transferable Securities (UCITSG), the Liechtenstein Law on Alternative Investment Fund Managers (AIFMG) or the Liechtenstein Law on Investment Undertakings (IUG).

The Base Prospectus (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Notes in any Member State of the EEA in which the Prospectus Regulation is applicable (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Regulation, as implemented or applicable in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes.

Accordingly any person making or intending to make an offer of the Notes may only do so:

*) The Issuer DDA ETP AG was initially established and registered in the Liechtenstein Public Company Register with register number FL-0002.663.919-3 with the name "Iconic Funds Digital Assets AG". The name of the Issuer was, in November 2021, changed to Iconic Digital Assets AG. As of 11.11.2022 the name of the Company was changed to DDA ETP AG.

- i. in circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer; or
- ii. in those Non-exempt Offer Jurisdictions mentioned in the following paragraph, provided such person is one of the persons mentioned in the following paragraph and that such offer is made during the Offer Period specified for such purpose therein.

An offer of the Notes may be made by the Issuer or by Authorised Participants other than pursuant to Article 3(2) of the Prospectus Regulation in

Austria, Belgium, Cyprus, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Italy, Liechtenstein, Luxembourg, Malta, The Netherlands, Norway, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden and Switzerland ("**Non-exempt Offer Jurisdictions**") during the period from the date of approval and publication of the Prospectus and deposit of these Final Terms until one year after the date of approval of the Prospectus by the Liechtenstein FMA (the "**Offer Period**").

Neither the Issuer nor any Authorised Participant has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression "**Prospectus Regulation**" means Regulation 2017/1129/EC (and delegated acts thereto, including Commission Delegated Regulations 2019/979 and 2019/980).

Target market: The Issuer considers that the Notes described in these Final Terms are suitable for retail and institutional investors.

Final Terms

Terms used herein shall have the meanings given to them in the terms and conditions set forth in the Base Prospectus dated 21.11.2024 as supplemented (the 'Base Prospectus').

Series of Notes to which these Final Terms apply: **DDA Heliad Dynamic Blockchain ETP**

Number of Notes to which these Final Terms apply: **up to 5,000,000,000**

Series Issue Date: **05.12.2024**

The particulars in relation to this issue of Notes are as follows:

1	ETN Name	DDA Heliad Dynamic Blockchain ETP
2	Issuer Name	DDA ETP AG
3	ISIN & WKN	DE000A4AHWT9, A4AHWT
4	Underlying	Basket of Cryptocurrencies
5	Initially Appointed Depositary	Aplo SAS
6	Base Currency	USD
7	Type	Debt Instrument

8	Initial Issue Price	Initial composition of the reference portfolio ('1 basket unit'): TRX: 23.7368342899, ETH: 0.0009998797, NEAR: 0.3879021797, SOL: 0.0166207167, CELO: 2.541258559, POL: 3.23712544, BTC: 0.000011944, ARB: 2.1494661287, BNB: 0.0015576918, SUI: 0.4204671936, INJ: 0.0308948825, TON: 0.1347276692, OP: 0.3999760438
9	Issue Currency	Basket of Cryptocurrencies
10	Denomination	USD
11	Deminishing Entitlement Rate	3.2%
12	Cryptocurrency Entitlement	Option 4: $NAV(t) = \sum p(t,i) * w(t,i) - \sum ACC(t,i) / N(t)$
13	Subscription Fee	Up to 0.50 % (unless waived by the Issuer)
14	Redemption Fee	Redemption directly with the Issuer: Up to 1% (unless waived by the Issuer) Redemption through Authorised Participant : 0.50 % (unless waived by the Issuer)
15	Upfront Redemption Fee	Redemption directly with the Issuer : up to 1.00% Redemption through Authorised Participant : 0%
16	Total Fee (TER)	Up to 3.2% per annum or such lower amount as may be advised to Noteholders from time to time.
17	Investment Restrictions	The Issuer may, on behalf of the noteholders, invest in the components of the index only.
18	Borrowing	n/a
19	Lending	Yes
20	Lending Return	accumulating in NAV
21	Staking	Yes
22	Staking Return	accumulating in NAV
23	Derivatives (FDIs)	n/a
24	Index Provider	LIXX GmbH
25	Index Name	Heliad Blockchain Traction Index

26	Index Specifications	<p>The objective of the Index is to provide an investable index comprising the largest and most liquid blockchain and smart contract platform tokens with additional emphasis on actual user adoption, market traction and relative valuation based on usage metrics.</p> <p>This financial instrument is neither sponsored nor promoted, distributed or in any other manner supported by LIXX GmbH (the "LIXX"). LIXX does not give any explicit or implicit warranty or representation, neither regarding the results deriving from the use of the Index or its underlying Index Data nor regarding the Index value at a certain point in time or on a certain date nor in any other respect. The Index and its underlying Index Data are calculated and published by LIXX. Nevertheless, as far as admissible under statutory law LIXX will not be liable vis-à-vis third parties, including investors in the financial instrument, for potential errors in the Index or its underlying Index Data. Moreover, there is no obligation for LIXX vis-à-vis third parties, including investors in the financial instrument, to point out potential errors in the Index. Neither the publication of the Index by LIXX nor the granting of any right to use the Index as well as its underlying Index Data for the utilization in connection with the financial instrument, which is derived from the Index, represents a recommendation by LIXX for a capital investment or contains in any manner a warranty or opinion by LIXX with respect to the investment in this financial instrument. LIXX has permitted the issuer of the financial instrument to use the Index Data and to make any reference to the Index Data in connection with the financial instrument. LIXX does not guarantee the authenticity and/or completeness of the Index or the data contained therein, or assumes any liability for errors, incompleteness or interruptions. LIXX makes no representations or warranties, express or implied, as to the results to be obtained by the licensee, the holders of the financial instruments or any other person from the use of the Index or the data contained therein. LIXX does not assume any explicit or implicit guarantee and expressly rejects any guarantee obligation for the usability or the suitability for a certain purpose or use of the Index and the data contained therein. Furthermore, LIXX assumes no liability for lost profits or indirect, punishable, special or consequential damages, even if LIXX have been notified of their foreseeability. There are no third beneficiaries under any contracts or agreements between LIXX and the licensee.</p>
27	Index Specifications	Information on the index methodology can be found at https://lixxinnovation.com/indizes/krypto-indizes/
28	Initial Offer Period	The initial offer period opened at 9:00 AM CET on 05.12.2024 and closed at 17:00 PM CET on 21.11.2025.
29	Settlement Date	In the case of creation(s), within 1 Business Days of the relevant Dealing Day. In the case of repurchases, within 1 Business Days of the relevant Dealing Day.
30	Business Day	Business Day means a day (other than a Saturday or a Sunday) on which banks are open for general business in Frankfurt am Main and on which the Clearing System as well as all relevant parts of the Trans-European Automated Real-time Gross
31	Dealing Day	In general, each Business Day will be a Dealing Day. However, certain Business Days will not be Dealing Days where, in the sole determination of the Investment Manager: (i) markets on which the Note's investments are listed or traded, or markets relevant
32	Dealing Deadline	16:00 PM CET of the relevant dealing day for creations and redemptions in-kind 12:00 PM CET prior to the relevant dealing day for creations and redemptions in cash
33	Valuation Point	Valuation of the Note will take place at 17:00 CET on the relevant Dealing Day
34	Governing Law	German

The Issuer accepts the responsibility for the information contained in these Final Terms.

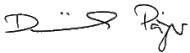
The Issuer confirms that any additional information provided by other parties including but not limited to the Security

DDA ETP AG (the 'Issuer')

Triesen, 03.12.2024



Represented by: James Inglis



Represented by: Dominik Poiger








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Final Audit Report

2024-11-29

Created:	2024-11-28
By:	Dominik Poiger (dominik.poiger@deutschedigitalassets.com)
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